

## Primary care

### 1. Diagnostic reasoning = critical thinking

- ° Reflective thinking → questions one's thinking → explore all possibilities → check conclusion based on evidence.

### 2. Data collection

- H&P - focus on CC and its relevance

- Episodic visits do not need full H&P

- SOAP note

#### ① Subjective - what Pt tells you

ex) CC, HPI, fam hx, soc hx, ROS

- ° Open-end questions.

- ° Active listening

#### ② Objective - what I see, hear & feel

ex) PE, VS, general survey, HEENT...

- ° CC - one to few words

#### ③ Assessment - overall assessment of pt including

DDx, combination of subjective/objective, list

of dx addressed & billed on last visit

ex) pt w/ runny nose

initially dx as rhinitis

but runny nose occurred

#### ④ Plan - Diagnostic tests, Rx, pt education, Referral,

Flu

periodically → then dx

changes to allergies

- HPI - OLOCARTS

- HPI only focused on CC

Onset, Location, Duration, Characteristic, Aggravating

- ° Other than CC problems

factor, Relieving factor, Treatments, Severity

should be addressed in

- DDx

ROS.

- Possible dx listed in priority

- ° Duration = constant/intermittent

- not same as problem list

- Diagnostic test

- used to confirm or R/O DDx

- screen/monitor chronic condition

- useful for sensitivity, specificity, predictive value

① Sensitivity - ↓ false negative → ↑ specificity

② Specificity - ability to detect specific condition

i) false positive - no condition but Ⓛ w/ test

ii) false negative - Ⓛ condition but Ⓜ w/ test

③ Predictive value - likelihood of pt having condition,

partially depend on prevalence of condition in  
population.

ex) if condition is highly likely → Ⓛ test is accurate

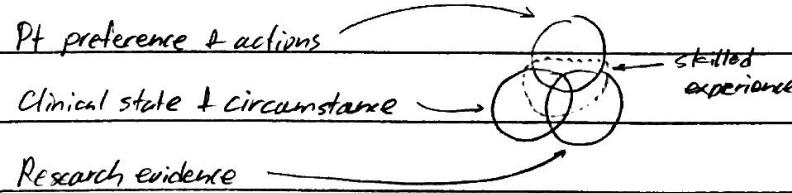
If condition is unlikely → Ⓛ test is questioned

- When ordering tests consider cost, convenience,  
sensitivity, specificity, predictive value

### 3. Prioritizing complaints

- Pt write list & develop plan together

### 4. Evidence-based medicine



## Health promotion

1. Primary prevention - prevention of disease

ex) Health education, immunization, sunscreen,

seat belt, nutrition counseling, wt control, stress reduction

2. Secondary prevention - detection of disease

ex) skin cancer screening, breast cancer screening,

testicular self exam, HTN & blood sugar monitoring

3. Tertiary prevention - restoration of health after disease

occur & prevent further complication

ex) dialysis in CKD, chemotherapy, medications

4. Risk factor

- Identification of risk factor is key!

① Non-modifiable - age, gender, fam hx, ethnicity

② Modifiable - wt, BP, stress

5. Health literacy

- influence health promotion by obtaining / processing / understanding info

## Billing & coding

### 1. Documentation

- o Written H&P serves - pt info, outlines plans for addressing visit, communication w/ other health care, legal doc, code & billing

### 2. Fee-for-service model

- o Set amount \$ for a specific visit/procedure adjusted for location

- o Payer by private (insurance) or public (Medicare)

- o Medical coding - code for communication w/ payer

- o Medical billing - submitting for payment

- ① CPT (common procedural terminology)

- Reporting medical services/procedure

- able to track health care data, trends, outcomes

- ② ICD (international classification of diseases)

- pt's diagnosis

ex) CPT                    ICD                    pay?

69210	I10	No
Cerumen removal	HTN	+ codes not related

69210	H61.20	Yes!!! \$\$\$
	Cerumen impaction	*appropriate codes

### 3. CPT coding - E/M system

- o Will be used for clinical log!!!

- o E/M code

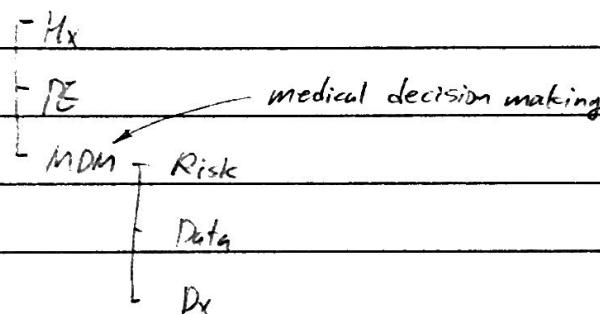
- ① Place of service - Inpatient vs outpatient

- ② type of service - consult, admit, ou

- ③ pt status - new (no service in same group in 3yr) vs established (had service in same group in 3yr)

	new	established
Minimal	99201	99211
Problem focused	99202	99212
Ext problem focused	99203	99213
Detailed	99204	99214
Comprehensive	99205	99215

o Risk based coding



ex) 99212 - established / problem focused

? • not required for exam

HPI - 1-3 elements, ROS + fam/social hx (NIA),

CC - required, PE - 1-5 elements

99214 - established / detailed

HPI - >4 OLOCARTS elements, ROS - 2-9 elements,

FH/SH - 3 elements, CC - Required, PE - >12 elements

o MDM

- more time / consideration w/ pt = higher #

ex) 15-yr old w/ no hx, no meds

o no data to review

vs

72-yr old w/ comorbid condition + many meds

+ higher pay is justified due to complexity

o consider drug/drug interaction,

CKB? DM?

- Preventive visits: different codes for complete PE to

assessing health risks + providing education

## Clinical preparedness

### 1. "Well-rounded"

- 15% ped, 15% women health
- Child from birth to young adult (wellness & acute)
- Adult (wellness & acute)
- Decision-making complexity
- Rounding < 25% proicum hr.

### 2. Clinical grading

- 125 hr
- mid term / final evaluation by preceptor/instructor
- student eval of preceptor
- clinical doc

### 3. Clinical time

- Pt prep (chart, lab review), discussion time w/  
preceptor, writing SOAP note, preceptor teaching time
- 15 alternative hr / course - telephone management,  
Rx refills, lab review
- For SII, at least 1 ot/hr
- Minimum 50 hr before mid term
- 125 hr by Wed of Week 8

### 4. Clinical log

◦ cannot alter once class is completed

- Date of service, age, gender & ethnicity
- E/M code
- CC & Dx
- Procedures / tests / Rx given
- level of preceptor involvement (mostly student,  
mostly preceptor, together)

### 5. Preceptor qualification

- APRN w/ MS or Doc
- PA w/ MS or Doc
- current state lic
- Current state lic
- National Board Certification
- National Board Certification
- 1 yr of exp.
- 1 yr exp
- Supervising MD doc

### 6. Must know

- 1st day can be shadow

### 7. SOAPPs

Summary - pt hx & PE

Narrow DDx - find top 2-3 dx

Analyze DDx - compare/contrast w/ hx find 1 dx

Probe the preceptor - ask preceptor about findings

Plan - management plan

Self-directed learning